

MEMORANDUM OF OIL AND GAS LEASE

West Virginia

The undersigned Brian S. Neehouse and Maryann F. Neehouse, his wife

of RR # 4 Box # 233, Cameron, WV 26033

as Lessor and TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 30 day of DECEMBER 2009. Said lease covers all that certain tract of land situate in the District of Webster, in Marshall County, State of West Virginia, bounded and described generally as follows:

On the North by: n/f:

On the East by: n/f:

On the South by: n/f:

On the West by: n/f:

Tax Parcel No: 15-09-25.1 (2.01 ac.)

Containing 2.01 acres, more or less, being the same land conveyed by _____ and recorded in the records of said county in Book 626, Page 231.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Dated: DECEMBER 30, 2009.

WITNESS:

LESSOR:

Brian S. Neehouse (SEAL)

Maryann F. Neehouse (SEAL)

Approved by:

Joe Bojalad, President
TriEnergy Holdings, LLC

State of WV)
County of MARSHALL) ss:

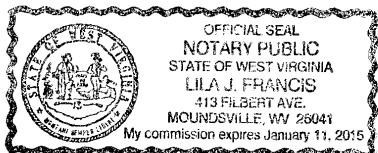
On the 30 day of DECEMBER in the year 2009, before me, the undersigned, a Notary Public in and for said state, personally appeared Brian S. Neehouse and Maryann F. Neehouse, his wife

personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: Jan 11 2015

Lila J. Francis
Notary Public



CORPORATION

State/Commonwealth of: PennsylvaniaCounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, Pa. 2ND day of March, 2010.

My Commission expires: 9/24/2013

Notary Public

Debra W. Reid

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal

Debra W. Reid, Notary Public

Sewickley Boro, Allegheny County

My Commission Expires Sept. 24, 2013

Member, Pennsylvania Association of Notaries

Jan Pest
MARSHALL County 09:54:37 AM
Instrument No 1282759
Date Recorded 03/12/2010
Document Type O&G
Pages Recorded 2
Book-Page 696-188
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 30th day of December, 2009, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 12th day of March, 2010 at 9:54 o'clock A.M.

TESTE:

Jan Pest

Clerk.